

IEG HOLDINGS CORPORATION
6160 West Tropicana Ave., Suite E-13
Las Vegas, NV 89103

August 29, 2017

CORRESPONDENCE FILING VIA EDGAR

Dietrich A. King
Assistant Director
Office of Financial Services
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: *IEG Holdings Corporation*
Registration Statement on Form S-4
(File No. 333-215239)

Dear Mr. King:

On behalf of IEG Holdings Corporation (the "Company"), in accordance with Rule 461 under the Securities Act of 1933, as amended, the undersigned respectfully requests that the effective date for the Registration Statement referred to above be accelerated so that it will be declared effective at 12:00 P.M. Eastern Time on Thursday, August 31, 2017, or as soon thereafter as is practicable.

Sincerely,

/s/ Paul Mathieson

Paul Mathieson
President and Chief Executive Officer

cc: Jessica Livingston/U.S. Securities and Exchange Commission
Laura Anthony, Esq./Legal & Compliance, LLC
